

Trade Stocks Via JTrader Pro and Enjoy No Commission!!

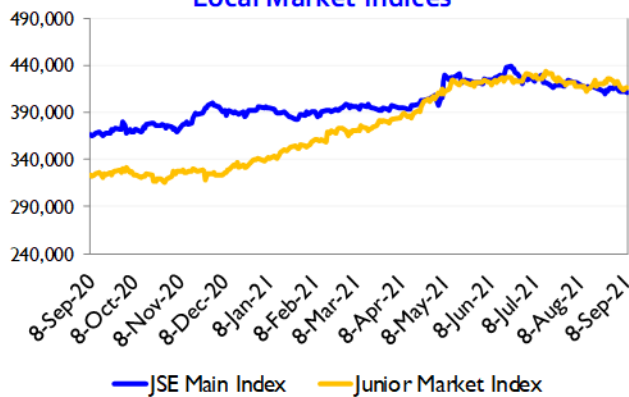
Sign up for JTrader Pro by accessing using your JN Fund Managers' Jamaica Central Securities Depository (JCSD) Account Number Now! JTrader Pro is YOUR Online Equity Trading Platform, powered by the Jamaica Stock Exchange (JSE), facilitating an easy and convenient way to trade stocks. With JTrader Pro, you can trade stocks listed on JSE on your own time and at your own pace. **For September and October 2021, JN Fund Managers will not charge any commission on clients' trades executed on the JTrader Pro Platform.** Importantly, however, regular JCSD fees will still apply.

Currently, JN Fund Managers Ltd. charges up to 2.0% commission on non-JTrader Pro trades. Therefore, in a scenario where a client wants to purchase shares with a value of J\$100,000.00, the commission due to JN Fund Managers Ltd. would have been \$2,000.00 (plus GCT) while the amount due to JCSD would equal J\$330.00 (plus GCT). However, if this trade is executed using J-Trader Pro in September and October 2021 the client will be able to save \$2,000 (plus GCT). Trade on JTrader Pro and save now!

For additional information on how to do your own trading, contact your financial advisor at (876) 929-7159 or (876) 920-1132 or e-mail info@jnfunds.com or visit <https://www.jnfunds.com/jtrader-pro/>.

For the months of September and October, trade your stocks through JTrader Pro and pay 0.00% commission. Talk to your JN Fund Managers Advisor

Local Market Indices



Foreign Exchange Market

Currency	8-Sep	7-Sep	DoD % Δ	YTD % Δ
USD:JMD	150.90	151.06	-0.11%	5.79%
GBP:JMD	207.80	208.76	-0.46%	7.3%
CAD:JMD	119.86	120.26	-0.33%	7.6%

Caribbean & Latam

- Brazil's real currency and stocks fell sharply on Wednesday, a day after the country's markets were closed for a holiday, while the Chilean peso looked to log its third straight session of steep losses as copper prices fell.

USA & Canada

- Wall Street indexes dropped on Wednesday on concerns that the spread of the Delta coronavirus variant could slow economic growth and on uncertainty over the timeline for the Federal Reserve to pull back its accommodative policies.

Europe

- European stocks marked their biggest decline in three weeks on Wednesday, a day before a European Central Bank meeting that will see policymakers debate a cut in its pandemic-era stimulus program.

Asia

- Asian shares snapped eight successive sessions of gains on Wednesday, as fresh worries about slowing global growth prompted investors to reduce their exposure to riskier assets in a boost to safe-havens such as the U.S. dollar.

Local Equity Market

Stock Index	Today's close	DoD Δ	DoD % Δ	YTD % Δ	YoY % Δ
JSE Combined Index	412,878.02	-1,425.13	-0.34%	5.21%	13.36%
JSE Index	410,377.75	-1,512.01	-0.37%	3.73%	11.95%
All Jamaican Composite Index	451,238.58	-1,914.17	-0.42%	4.09%	12.35%
JSE Select Index	10,091.34	-71.96	-0.71%	3.58%	10.93%
Junior Market Index	3,281.81	-2.42	-0.07%	24.15%	31.06%

BEST AND WORST PERFORMERS

ADVANCERS		DECLINERS	
FESCO	13.64%	TJHUSD	-11.11%
BPOW	13.03%	PAL	-9.52%
JP	11.95%	ECL	-9.09%

Today's combined market activity (excluding preference and deferred shares) resulted in trading of **85** stocks, of which **36** advanced, **37** declined and **12** traded firm.

International Markets

International Equity Markets				
Index	8-Sep	DoD % Δ	YTD % Δ	YoY % Δ
S&P 500	4,514.07	-0.13%	20.18%	35.48%
Dow Jones	35,031.07	-0.20%	14.46%	27.38%
FTSE All Share	4,089.76	-0.79%	11.33%	23.11%
Euro Stoxx 50	4,177.15	-1.13%	17.58%	27.84%
Nikkei 225	30,181.21	0.89%	9.97%	29.68%
MSCI World Index	742.96	-0.42%	14.96%	32.01%

International Currency Market				
Currency	8-Sep	DoD % Δ	YTD % Δ	YoY % Δ
EUR: USD	1.1819	-0.18%	-3.25%	0.35%
GBP: USD	1.38	-0.07%	0.78%	6.12%
USD: CAD	1.27	0.32%	-0.30%	-4.15%
USD: JPY	110.26	-0.02%	6.79%	3.99%

Global Interest Rates				
Rates	8-Sep	DoD Δbps	YTD Δbps	YoY Δbps
10 -Year US Treasury Bond	1.33%	-3.90	42.10	65.54
10-Year UK Gilt	0.74%	0.70	54.70	55.60
GOJ 2025 Global Bond	3.53%	2.10	7.80	-64.70

Commodities				
Commodity	8-Sep	DoD % Δ	YTD % Δ	YoY % Δ
Crude Oil	69.38	1.51%	42.99%	88.74%
Gold	1,789.81	-0.25%	-5.72%	-7.36%
Silver	23.96	-1.47%	-9.25%	-10.16%
Aluminium	2,794.00	1.34%	41.15%	55.92%



Mutual Funds

Fund Managers Ltd.

A member of the JN Group

JN MUTUAL FUNDS

September 7, 2021

JN Mutual Funds	NAV Price	12 Months Growth Rate	YTD Growth Rate	Yield (Estimated Yearly Income)
Global Diversified Income	J\$13.9827	3.20%	1.02%	2.22%
Global Equity	J\$15.9758	14.85%	6.11%	0.00%
Global Fixed Income	J\$13.0881	4.63%	3.41%	4.76%
Global Money Market (US\$)	US\$10.8731	3.54%	2.40%	2.40%
Global Fixed Income (US\$)	US\$11.2728	6.94%	2.36%	3.17%
Local Money Market	J\$11.3923	4.33%	3.28%	4.17%

	Global Money Market Fund	Local Money Market Fund	Global Fixed Income Funds	Global Diversified Income Fund	Global Equity Fund
Objective	To preserve capital whilst providing US dollar (US\$) money market returns	To preserve capital whilst providing Jamaican Dollar (J\$) money market returns	To achieve an attractive total return through capital injection and income growth. This is offered through two separate Funds: (i) A Jamaican dollar (J\$) and (ii) A US dollar (US\$) fund.	To provide long-term investment growth through exposure to a diversified range of asset classes.	To provide long-term capital growth and risk diversification.
Strategy	To invest in local and global money market instruments for safety, liquidity and yield.	To invest in local and global money market instruments for safety and liquidity and yield	To invest in regional, sovereign debt securities, local and international corporate bonds.	To invest in fixed income, high dividend yielding stocks, REITs and structured products	To invest in the shares of local and international companies which offer strong growth possibilities and consistent income

With a suite of six investment portfolios, each with a distinct financial profile, JN Mutual Funds offers a premium opportunity for investors to align their personal financial strategy with their goals, time horizons and risk profile.

Contact us

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